



ORIGIN
INVESTMENTS

ORIGIN QUALIFIED OPPORTUNITY ZONE FUND



YOUR HOST



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Cofounder & Co-CEO
Origin Investments



ABOUT ORIGIN INVESTMENTS

\$2B

TRANSACTIONS
EXECUTED

1,400+

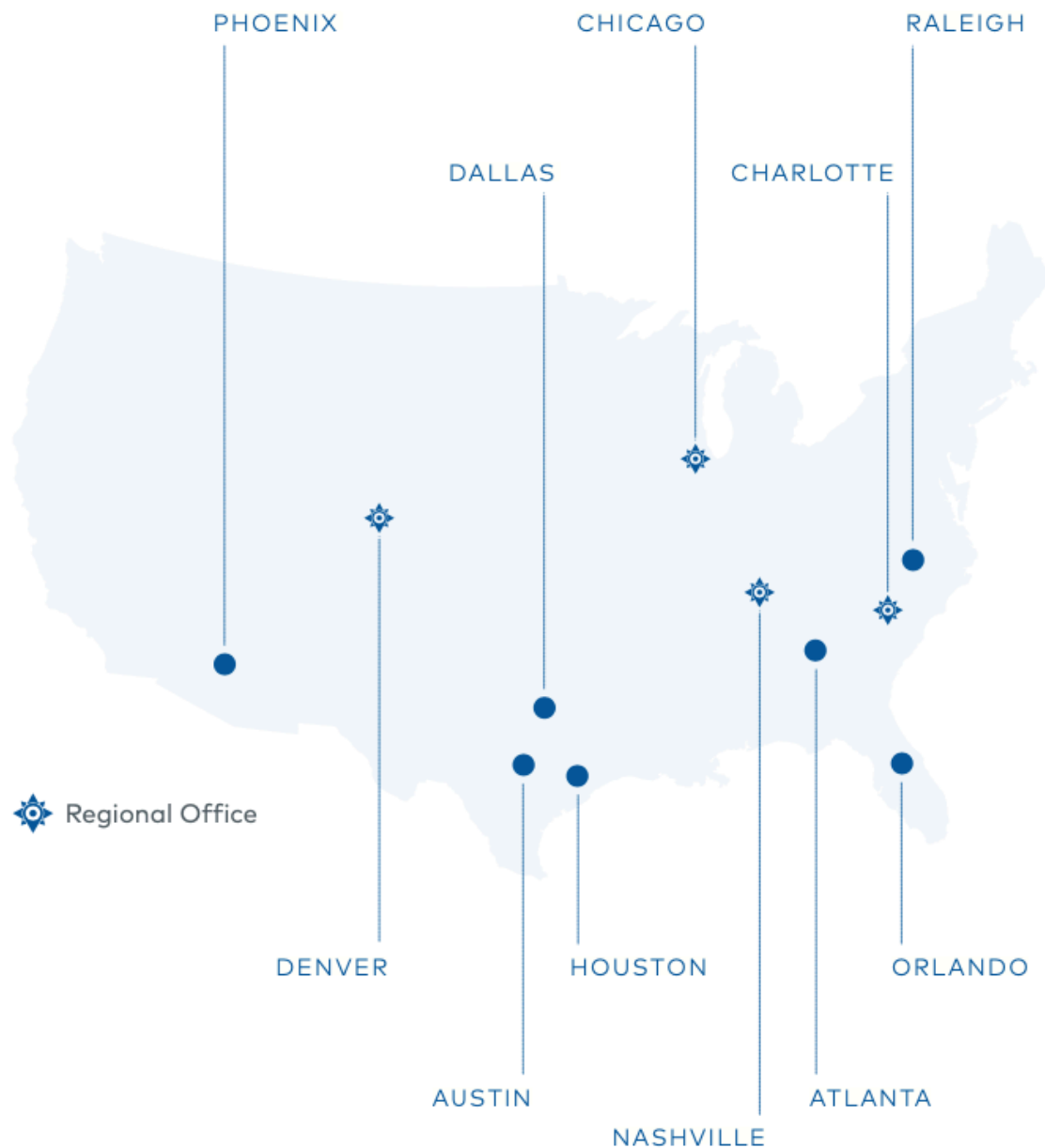
INVESTMENT
PARTNERS

0

LOSSES ACROSS
FUNDS I, II, & III

30%

AVERAGE GROSS IRR



FUND OVERVIEW

BUILD-TO-CORE STRATEGY

2.5x

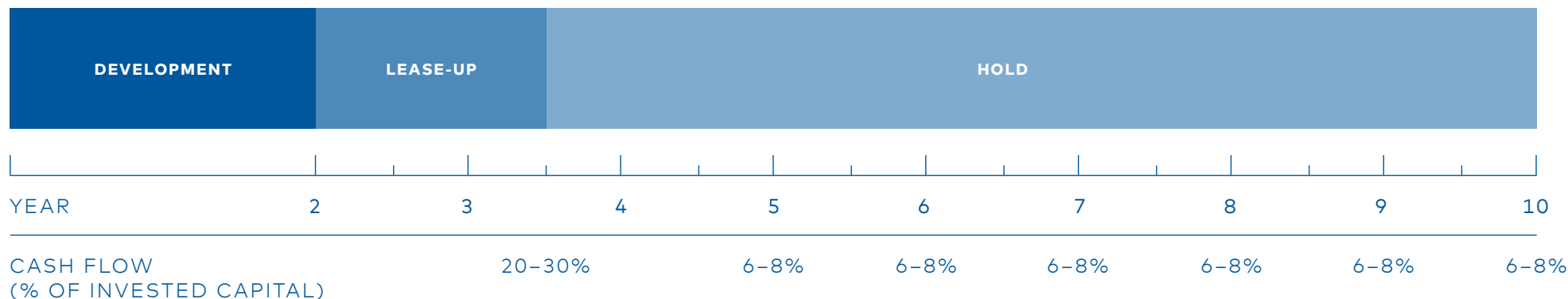
Target net equity multiple over 10 years in the Fund

65%






Target loan-to-cost ratio

6%-8%

Forecasted annual yield at stabilization



PORTFOLIO OVERVIEW

	<u>PROJECT</u>	<u>UNITS</u>	<u>STATUS</u>	<u>INVESTED EQUITY TO-DATE</u>	<u>TOTAL REQUIRED EQUITY</u>	<u>TARGET STABILIZATION DATE</u>	<u>EXPECTED VALUE AT STABILIZATION</u>
	NoDa Greenway <i>Charlotte</i>	326	Construction Starting, April	\$16,332,799	\$20,936,589	Q1 2024	\$35,978,497
	Forth @ Navigation <i>Houston</i>	300	Under Construction	\$20,501,075	\$20,501,075	Q4 2022	\$34,336,000
	Union @ Roosevelt <i>Phoenix</i>	185	Construction Starting, Q1	\$12,430,365	\$17,890,832	Q2 2023	\$28,852,170
	Pilsen Gateway <i>Chicago</i>	202	Under Construction	\$16,276,575	\$16,276,575	Q4 2022	\$26,456,593
	Elan Pike's Peak <i>Colorado Springs</i>	322	Construction Starting, Q1	\$16,672,945	\$16,672,945	Q2 2023	\$27,826,794
	TOTAL	1,335		\$82,213,759	\$92,278,016		\$153,450,054



ELAN PIKES PEAK

COLORADO SPRINGS, CO

DEC-20
ACQUISITION DATE

10.0%

% OF FUND

\$16,672,945

INITIAL EQUITY

322

OF UNITS

0%

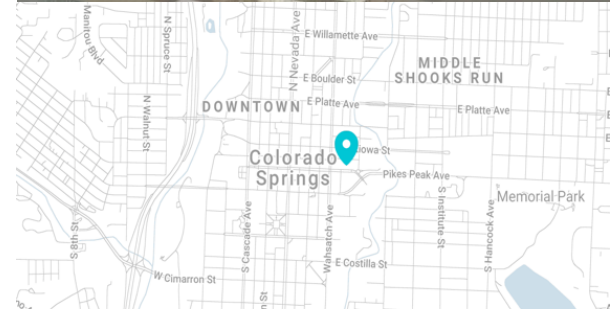
CURRENT GAIN %



\$27,826,794

EXP. VALUE AT STABILIZATION

This property will be the newest asset in the transforming southwest side of downtown Colorado Springs, a lifestyle city experiencing robust growth. The deal received a generous land subsidy from the city and we're partnering with one of the nation's most experienced developers on this project.



FORTH @ NAVIGATION

HOUSTON, TX

JAN-19
ACQUISITION DATE

16.0%

% OF FUND

\$20,093,823

INITIAL EQUITY

300

OF UNITS

28%

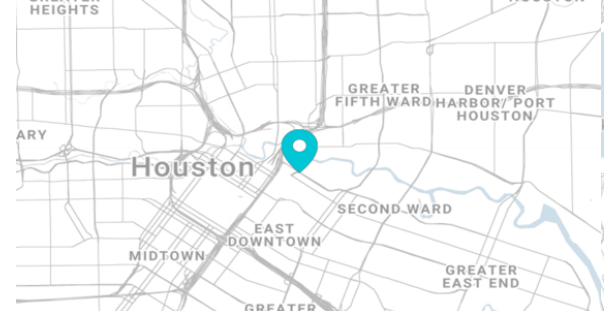
CURRENT GAIN %



\$34,336,000

EXP. VALUE AT STABILIZATION

A multifamily development located in the burgeoning East End neighborhood. The site is approximately 1 mile from Houston's central business district. Over the next decade there is expected to be \$7 billion in public infrastructure and private development projects that will transform the area.



ELAN WEBER STREET

COLORADO SPRINGS, CO

July-21
CLOSING DATE

UNDER CONTRACT

282

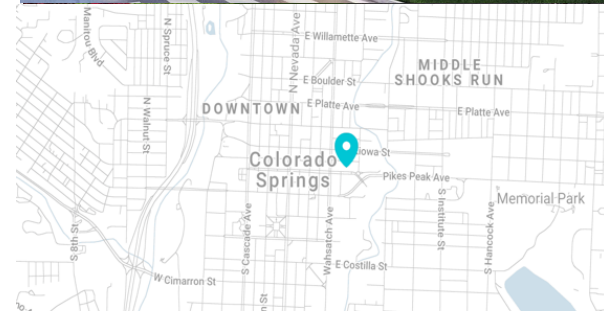
OF UNITS

\$24,000,000

INITIAL EQUITY



Elan Weber Street is a 5-story Class A apartment complex in downtown Colorado Springs, CO. The 282-unit wrap project will be developed in partnership with Greystar to compliment Elan Pikes Peak and will be outfitted with a similar amenity package. The project is situated two blocks from the City's main restaurant and entertainment district and adjacent to the popular Lowell neighborhood.



DISTRICT WEST

ORLANDO, FL

AUG-21

CLOSING DATE

UNDER CONTRACT

247

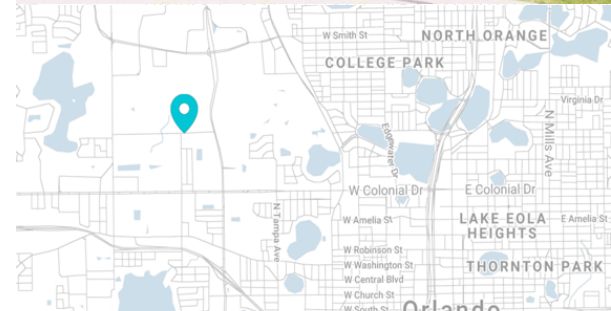
OF UNITS

\$16,000,000

INITIAL EQUITY



This development is in one of the best census tracts designated as an Opportunity Zone in Orlando. It is located next to the Creative Village Development, a mixed-use project by the city to transform historic buildings into a lively, urban community, and is a short drive away to 150,000+ Orlando jobs.



TAKE THE NEXT STEP

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