

Darwin Metals Mining OZ Fund

Fund Name: INYOAG OZ Funding LLC
Selling Agent: Javelin Securities LLC (FINRA Registered)

**“Voted America’s Top Opportunity Zone Project” at the
Denver OZ July 2021 Conference**

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July 2021

Darwin Mine



Darwin History

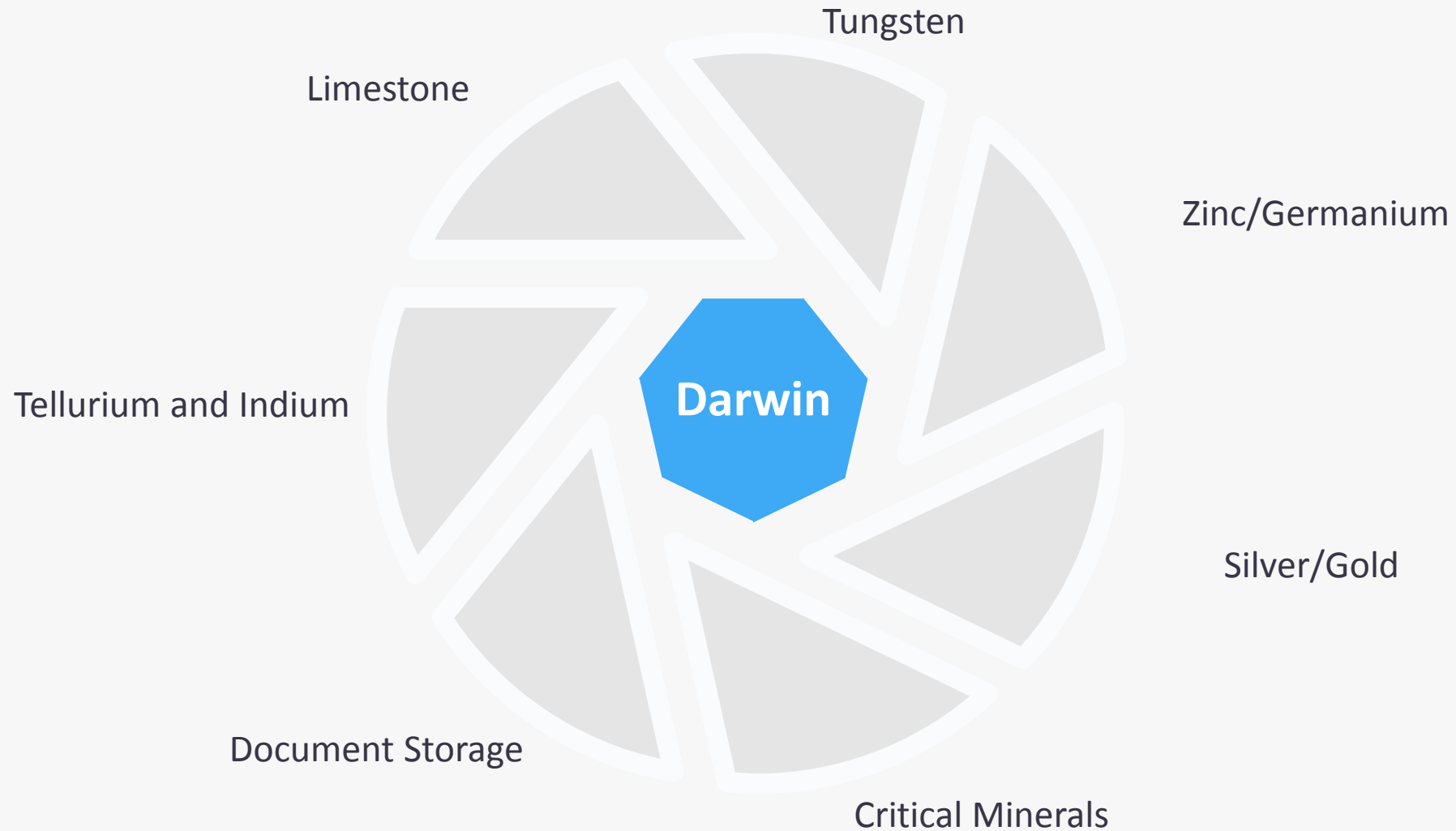
- Located within storied mining district in Inyo County, California
- Previously owned by Hearst, Rockefeller and Anaconda amongst others
- Largest producer of Metals during World Wars
- Mine closed in the 1970's after China flooded market with cheap metals
- Mine maintained by Stone family and ready to be reopened due to recovery of metals prices

Jack Stone – CEO Darwin Mine



- Jack Stone is the CEO of Darwin and worked in the mine during the 1970's
- Built successful mobile welding business and machine leasing after serving in Vietnam
- Has worked in most mines in Western US and other mines in 4 continents
- Slowly accumulated Darwin land patents, water rights and necessary permitting over past 20 years
- Darwin Mine continues to remain debt free

Potential Mine Revenue Sources



Deal Structure

- **Single Asset QOF | Offered under Regulation D 506c | Accredited US Investors Only**
- **No Management Fee | NO GP Carry | No Preferred Dividend**



Terms

- \$66 million total raise
- \$100k minimum
- Investors receive 20% of profits from mining and other businesses



Distributions

- Semi-Annual
- Expected IRR of 40+%
- MOIC 4.4x within 5 years



Lockup

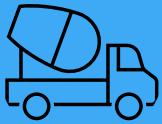
- 1 Year



Reporting

- JTC hired as administrator

Darwin ESG Friendly Mining



Tailings from mine are used to refortify the 150 miles of existing tunnels within the property



Locomotives used in mining are solid state battery therefore miners are not inhaling diesel fumes nor are they emitted to atmosphere



Metals and Minerals will be used for renewable energy such as solar, wind and batteries



Mine will produce 350 well paying jobs with an expected 3x employment multiplier for financially depressed area

Conclusion

- Stone Family is committed to running the mine for 10+ years
- Likely liquidity event after ten years so investors can take advantage of tax-free exit
- Minimum investment lowered to \$100k for the first \$3 million raised
- Unique inflation hedge backed by hard assets with OZ tax benefits

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Price